

(573)751-4213

REGISTRATION NO.: 24142 BOOK: 85 PAGE: 301
BONDS ISSUED BY: Consolidated School District No. 6
AMOUNT OF ISSUE: \$15,000,000.00 (a portion of \$18,000,000 authorized) COUNTY: of Jefferson
DATE OF ISSUE: March 1, 2002 MONTH OF MATURITY: March
PURPOSE OF BONDS: Acquiring land for school purposes, constructing a new elementary school,
building additions to and renovating, repairing and improving existing
school facilities and furnishing and equipping the same, and acquiring
technology equipment for district schools and installing the same

ARE BONDS CALLABLE:	Bonds maturing on and after March 1, 2013 may be redeemed on and after March 1, 2012 (without premium)
BOND REGISTRAR:	Commerce Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	Commerce Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Bryan Cave LLP, Kansas City, Missouri
ISSUE BOUGHT BY:	U.S. Bancorp Piper Jaffray Inc., Kansas City, Missouri
PURCHASE PRICE:	\$15,018,478.00
INTEREST RATE:	5.0141%
ASSESSED VALUATION:	\$510,775,905
INDEBTEDNESS:	(Including this issue) \$31,901,197
NOTICE OF ELECTION:	Published one newspaper October 22 and 29, 2001
DATE OF ELECTION:	November 6, 2001
ELECTION RESULTS:	Yes...4,355; No...1,409
METHOD OF SALE OF BONDS:	Public sale
NOTICE OF SALE:	Mailed to interested parties
NUMBER OF BIDS RECEIVED:	3